

NOTIFICATION

San Diego Gas & Electric Main Energy Savings Assistance Program Request for Proposal

Introduction

As part of San Diego Gas & Electric's ("SDG&E") solicitation schedule, SDG&E will be requesting proposals for its Main Energy Savings Assistance (ESA) Program for its low income customers residing in Single Family and Mobile Home residences within its service territory. SDG&E will act as the program administrator and seeks to identify third-party contractors to offer program services to support outreach and program implementation. The RFP Solicitation will consist of a single-stage Request for Proposal ("RFP"), followed by a two-step selection process¹ beginning in **March of 2022**.

San Diego Gas & Electric provides safe and reliable energy service to 3.6 million people through 1.4 million electric meters and 873,000 natural gas meters in San Diego and southern Orange counties. Their service territory covers an area of 4,100 square-miles and spans 2 counties and 25 communities. Its single-family residential customer segment consists of approximately 840,000 single family residences and 35,000 mobile homes within its service territory.

The Main ESA Program solicitation seeks to identify third-party providers to support one or more elements of its program service, which consist of Outreach and Assessment Services, Weatherization and Natural Gas Appliance Testing Services, Heating Ventilation and Air Conditioning and Water Heater Repair and Replacement Services, Appliance Replacements Services, Inspection services, and Inspection services.

The single-stage RFP will include instructions with a sample version of the contract documents to be negotiated and executed by successful participants in the solicitation process. SDG&E's typical contract contains Standard Contract Terms and Conditions² and General Terms and Conditions, both of which consist of regulatory and commercial terms that are required for the Main ESA Program. Other information may be included depending on the program requirements.

Purpose and Objectives

The purpose of this RFP is to evaluate proposals for program implementation Services for the Main ESA Program. The Services to consider when bidding on this RFP are detailed below and include:

Outreach and Assessment Services

- Support of customer acquisition
- Determining customer eligibility
- Determining structural eligibility of the property

¹ D.21-06-015 at 355 and Attachment 4, Section 1.

² D.21-06-015 at 498, OP110
PEPMA Notification v.2

- Customer enrollment, including collecting eligibility documentation
- Delivery of Energy Education
- Providing information on additional programs and services available to customers
- Installing certain “easy-to-install” measures
- Determining/Assessing for eligibility of additional measure installation
- Providing customer enrollment and follow-up support (customer call center)

Weatherization Services

- Installation of measures that impact the structure of the home, such as:
 - General envelope repairs including interior and exterior wall repair and window repair
 - Minor Home Repairs to mitigate catastrophic envelop leakage
 - Repairs to support the installation of attic insulation
 - Repairs to install water heating measures
 - Repairs to mitigate natural gas appliance fails
- Installation of Smart Communication Thermostats
- Installation of domestic hot water measures (shower heads, tub spouts, thermostatic shower valves)
- Installation of interior lighting
- Installation of attic insulation

Natural Gas Appliance Testing (NGAT) Services –

Safety service provided after the installation of weatherization measures. Natural gas appliance contractor ensures the appliances are properly functioning, fixes minor repairs of fittings and recommend major repairs or replacements to HVAC and water heater contractors. This service should be performed by NGAT training professionals and offered during the weatherization visit.

Appliance Replacements Services

Installation of new appliances and removal and recycling of old appliance. Appliances include energy efficient refrigerators, washers and dryers

Heating Ventilation and Air Conditioning and Water Heater Replacement Services

Repair and replacement of heating units, replacement of room air conditioners, repair and replacement of non-functioning water heaters and replacement of electric water heaters for heat pump water heaters.

Inspections Services:

Inspection of the installation of program measures, which can include:

- 1) Mandatory inspections of attic insulation and furnace repair and replacements
- 2) Random inspection of programs services and measures installed

Contractors providing inspection services cannot inspect their own work.

PowerAdvocate Registration

SDG&E will manage this event through Power Advocate’s sourcing platform. Interested bidders will need to register in Power Advocate to access all future communications and, upon its release, the RFP

for Main ESA Program.

All Bidders are **required to register in Power Advocate to access the RFP documents**, submit questions, and submit a SDG&E Main ESA Program proposal. Bidders can register in Power Advocate using the following URL: (<https://www.poweradvocate.com>).

Apply to the **SDG&E Main ESA Program** event through the Power Advocate “Opportunities” portal, search for the SDG&E event, and then click the key to request access to the event. The Follow steps should be followed for applying to the Southern MFWB event.

- *Are you registering for a specific event? * Click the ‘Yes’ button
Who referred you to this event? * PEPMA Announcement*
- *Name of that individual’s company: * San Diego Gas & Electric Company*
- *Name or description of the Event: 130176: SDGE Main Energy Savings Assistance Program Request for Proposal*
- *Program Request for Proposal*
- *Click “Continue”*

PowerAdvocate Support

Support@poweradvocate.com

(857)453-5800 M-F 8:00 AM to 8:00 PM Eastern Time