

2017 Home Energy Efficiency Rebate Application



How to apply

1. Before you purchase an appliance and apply for a rebate, please read the Terms and Conditions included in this application on page 4.
2. Installing three or more new energy-efficient appliances or upgrades to your home? You may qualify for a greater total rebate through our Energy Upgrade California® Home Upgrade Program. For details visit sdgehomeupgrade.com

3. **Purchase** a qualifying product between January 1, 2017 and December 31, 2017 and install by February 1, 2018. Refer to page 3 for qualifying products or at sdge.com/rebates. Qualifying products must be installed prior to submitting a rebate application.

Submit a rebate application to apply for qualifying smart thermostats that are purchased and installed between June 29, 2017 and December 31, 2017. Smart thermostats purchased and installed prior to June 29, 2017 are not eligible.

4. Read, complete and sign the rebate application. Make a copy for your records. Mail the completed application* along with proof-of-purchase (send proof-of-purchase requirements) to:

San Diego Gas & Electric®
Home Energy Efficiency Rebates
P.O. Box 129016
San Diego, CA 92112-9016

You may also email:
SDGE@enervee.net

Want to save time and postage?

Apply for your rebate online at marketplace.sdge.com.

5. This program will end December 31, 2017 or earlier if allocated funds are spent before that date. **Completed applications with documentation must be completed online or postmarked by February 1, 2018 to be eligible for a rebate. Incomplete applications cannot be processed.**
6. SDG&E reserves the right to verify qualifying product(s), customer eligibility and product installation prior to payment of rebate.
7. Questions about the rebate process? Contact our Energy Savings Center at 1-800-644-6133 8:00 a.m.-5:00 p.m. Monday-Friday.

You may also email:
SDGE@enervee.net

Income-qualified programs:

You may qualify for free energy-saving home improvements and/or a 20% discount on your monthly energy bill if your income is below a certain level. For complete program details call **1-800-411-7343** or visit sdge.com.

Proof-of-purchase requirements

Read the Terms and Conditions on page 4 to ensure you meet all program requirements.

The proof-of-purchase and other documentation required to process your Rebate Application may differ depending on who completes the installation – you or your contractor. **Altered receipts will not be accepted.**

Retail product receipt/invoice as your proof-of-purchase must include:

1. Retailer name, address and phone number.
2. Itemized listing of each product, including all information needed to meet the rebate criteria. You may have to ask your retailer for additional product information to include, depending on the product being installed, such as product model number, SKU/UPC number, etc. (Please see page 3 for rebate criteria).
3. Purchase date, purchase price and paid in full status must be included.

The home improvement contract (HIC) as your proof-of-purchase must include:

1. Both your signature and your licensed contractor's signature along with the dates each of you signed the contract.
2. The product purchase and install dates determine rebate eligibility. Qualifying products must be purchased between January 1, 2017 and December 31, 2017 and installed by February 1, 2018. Rebate applications must be completed online or postmarked by February 1, 2018.
3. The licensed contractor's name, address, phone and tax ID. If the payment is signed over to the contractor, a W-9 must be submitted by the contractor.
4. An itemized listing of **each product** including all information needed to meet the rebate criteria such as: product model number, SKU/UPC number, etc. (Please see page 3 for rebate criteria).
5. Purchase date, product purchase price, excluding any/all labor charges, and payment status or terms must be included.

The California State License Board requires that licensed contractors must provide you with an HIC if the materials and labor total for the product(s) and installation is \$600 or greater. It is recommended that you request an HIC from your contractor even if the product and installation is less than \$600.

For additional information on home improvement contracts or the status of your contractor's license, visit cslb.ca.gov or call the Contractors State License Board at **1-800-321-2752**.

*Proof of property ownership from owner and a copy of a recent SDG&E bill from tenant are required when owner has purchased and installed measure in a rental home. Name and address shown on proof of ownership must match name and install address listed on the rebate application, and address shown on SDG&E bill must match the install address listed on the rebate application.

2017 Rebate Application Form



Please refer to the proof-of-purchase requirements on page 1 when completing the form below.

PRODUCT	QUANTITY INSTALLED (A)	REBATE/UNIT (B)	REBATE TOTAL = (A X B)												
APPLIANCES															
<p>A. ENERGY STAR® MOST EFFICIENT CLOTHES WASHER REBATE ENERGY STAR Most Efficient. Make and model number must be included with a copy of your receipt. For a list of qualifying products, visit sdge.com/rebates. May be eligible for an additional rebate on an additional washer, upon inspection verification</p>	<p>_____ Unit(s) Purchase Location: _____</p>	<p><input type="checkbox"/> \$25/unit (ENERGY STAR Most Efficient) Model Number: _____ Install Date: _____</p>	<p>\$ _____</p>												
HEATING/COOLING															
<p>B. NATURAL GAS STORAGE WATER HEATER Natural gas water heaters must have an Energy Factor (EF) of 0.67 or greater to qualify for the \$100 rebate. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to natural gas water heaters that are 40 gallons or greater. If qualifying product is replacing an existing unit, the existing unit must also be natural gas. Visit <i>Air-Conditioning, Heating, and Refrigeration Institute (AHRI)</i> to see if your Water Heater qualifies. May be eligible for an additional rebate on an additional natural gas storage water heater, upon inspection verification Please note: Home Depot offers an instant rebate at the time of purchase on energy-efficient Rheem® gas water heaters. Home Depot may reduce the purchase price when applying the rebate, and rebate applications submitted afterward will be declined. Please note that Home Depot's receipt system does not add a line item for the SDG&E rebate, but the product cost has been reduced.</p>	<p>_____ Unit(s) EF _____ Gal. _____ Purchase Location: _____</p>	<p><input type="checkbox"/> \$100/unit (0.67 or greater) Model Number: _____ Install Date: _____</p>	<p>\$ _____</p>												
<p>C. HEAT PUMP WATER HEATER Heat pump water heater must have Energy Factor (EF) of 2.0 or greater to qualify for the \$250 rebate. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. If qualifying product is replacing an existing unit, the existing unit must be electric. Visit <i>Air-Conditioning, Heating, and Refrigeration Institute (AHRI)</i> to see if your Water Heater qualifies. Lowe's offers an instant in-store rebate on qualifying heat pump water heaters. Those qualifying models are not eligible for another rebate.</p>	<p>_____ Unit(s) EF _____ Gal. _____ Purchase Location: _____</p>	<p><input type="checkbox"/> \$250/unit (2.0 EF or greater) Make _____ Model Number: _____ Install Date: _____</p>	<p>\$ _____</p>												
<p>D. SMART THERMOSTAT Install a newly purchased ENERGY STAR qualified smart thermostat models connected to a natural gas space heating furnace and/or a central air conditioning unit in the home of the SDG&E customer account. Limit one rebate per individual residence.</p> <table border="0"> <tr> <td></td> <td style="text-align: center;">Y</td> <td style="text-align: center;">N</td> </tr> <tr> <td>1. Natural gas space heating furnace</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>2. Central air conditioning equipment</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>3. Is your thermostat connected to the heating/cooling equipment?</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table> <p>Purchase and install an ENERGY STAR smart thermostat between June 29, 2017 and December 31, 2017 that is connected to a natural gas space heating furnace and/or a central air conditioning unit. Please note: Smart thermostats purchased and installed prior to June 29, 2017 are not eligible for the rebate.</p>		Y	N	1. Natural gas space heating furnace	<input type="checkbox"/>	<input type="checkbox"/>	2. Central air conditioning equipment	<input type="checkbox"/>	<input type="checkbox"/>	3. Is your thermostat connected to the heating/cooling equipment?	<input type="checkbox"/>	<input type="checkbox"/>	<p>_____ Unit(s) Purchase Location: _____</p>	<p>\$50/unit Make _____ Model Number: _____ Install Date: _____ (Must be after June 29, 2017)</p>	<p>\$ _____</p>
	Y	N													
1. Natural gas space heating furnace	<input type="checkbox"/>	<input type="checkbox"/>													
2. Central air conditioning equipment	<input type="checkbox"/>	<input type="checkbox"/>													
3. Is your thermostat connected to the heating/cooling equipment?	<input type="checkbox"/>	<input type="checkbox"/>													
POOL															
<p>E. VARIABLE-SPEED POOL PUMP Install or replace existing pool pump and motor with an ENERGY STAR variable-speed pump. Manual control systems are not eligible. Pumps for pre-fabricated pools, pool cleaners, boosters, spas and stand-alone water features are not eligible. The replacement of a motor only does not qualify for rebate. Ensure your invoice is from a qualified pool pump contractor and clearly shows the purchase date and the model number of the pool pump. Find qualifying model information at sdge.com/rebates. May be eligible for an additional rebate on an additional variable-speed pool pump upon inspection verification Please note: Qualifying variable speed pool pumps purchased and installed at participating Leslie's Swimming Pool Supplies are eligible for an instant rebate at the time of purchase. If the instant rebate is applied to the purchase price, a duplicate rebate applications cannot be approved.</p>	<p>_____ Unit(s)</p>	<p><input type="checkbox"/> \$200/unit Model Number: _____ Pump Brand: _____ Controller Model Number: _____ Install Date: _____</p>	<p>\$ _____</p>												
An on-site verification of the product(s) purchased and installed may be required before the rebate is paid.		Rebate Total:	\$ _____												

2017 Rebate Application Form



Terms and Conditions

PLEASE READ TERMS AND CONDITIONS, AND SIGN AND DATE THE REBATE APPLICATION ON PAGE 2.

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by SDG&E for the installation address and, (b) the product(s) I have installed must qualify as described on the Rebate Application and incorporated herein by this reference and be designed to reduce the consumption of the energy distributed to me by SDG&E at the installation address. I understand I must complete an application for each installation address. All uses herein of the words "install," "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
 2. I understand the rebate offer is limited to residential customers on a residential rate. The energy-efficient product(s) must be installed in a residential dwelling within SDG&E's service area. The dwelling unit must be fully constructed and occupied.
 3. I understand the program term is January 1, 2017 through December 31, 2017 or sooner if allocated funds are depleted. New product purchases made prior to January 1, 2017 or after December 31, 2017 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify. **The program may be modified or terminated without prior notice.** In the event that rebate amounts change for products offered during the program period, the purchase date will be used to determine product eligibility and the application postmark date will be used to determine rebate amount.
ENERGY STAR smart thermostats purchased and installed prior to June 29, 2017 and after December 31, 2017 do not qualify for a rebate.
 4. I understand that this signed and dated rebate application and incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this rebate application must be mailed to SDG&E and postmarked by February 1, 2018 to be eligible for payment of a rebate. A rebate Visa® card for qualifying product(s) is generally mailed 7-10 business days after SDG&E receives and approves a completed application including all required documentation unless an application is selected for verification, which may add additional time. An incomplete application cannot be processed.
 5. I will allow, if requested, SDG&E's and/or a California Public Utilities Commission (CPUC) representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by SDG&E. I understand that SDG&E may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
 6. I have installed a qualifying product(s) and understand the energy efficiency level of the qualifying product(s) determines the rebate amount (as defined in the rebate application). The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Goods Charge funds.
 7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products is not an agent or representative of SDG&E. I understand that SDG&E makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SDG&E MAKES NO WARRANTY, WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS. I agree that SDG&E has no liability whatsoever concerning (1) the quality, safety and/or installation of the products, including their fitness for any purpose, (2) the estimated energy savings of the products, (3) the workmanship of any third parties, (4) the installation or use of the products including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2017 Home Energy Efficiency Rebate program. I waive any and all claims against SDG&E, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SDG&E in connection with my application for any rebate(s) under the 2017 Home Energy Efficiency Rebate program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
 8. I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
 9. If a tenant, I am responsible for obtaining the property owner's permission to install the product for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
 10. I understand that **SDG&E is not responsible for items lost or destroyed in the mail/transit.**
 11. I am eligible to receive one rebate per product per five years or for the life of the product, whichever is less. If I receive a rebate for a qualifying product and then return the product to the store for any reason within five years, I may not apply for a second rebate on that same product. If I purchase an additional product in the same product category, I may be eligible to receive an additional rebate upon inspection verification.
- This program is funded by California utility customers and administered by SDG&E, under the auspices of the California Public Utilities Commission. Rebates and incentives are provided on a first-come, first-served basis until program funds are no longer available.