



2020 Savings By Design Participant Application

PROJECT INFORMATION

Project Name		<input type="checkbox"/> Check if participating in SDG&E Local Government/Statewide Partnership		
SDG&E Local Government/Statewide Partnership Name (if applicable)				
Project Site Address		City	State	Zip
Contact Name (if different from Applicant)		Title		
Contact Telephone Number		Contact Fax Number	Email	
Building Description/Type	Conditioned Sq. Ft.	Est. Plan Finalization Date	Est. Construction Start Date	Est. Construction Completion Date
Facility Description/Type	Years since built or last major renovation	Total Sq. Ft. of Facility	NAICS CODE	
Project Type (check one) <input type="checkbox"/> New Construction (including additions) <input type="checkbox"/> Renovation/remodel (including tenant improvement)		Project Status (check one) <input type="checkbox"/> Early in design phase <input type="checkbox"/> Design changes for energy efficiency are feasible		
Type of Business/Organization				
<input type="checkbox"/> Fabrication	<input type="checkbox"/> Food Processing	<input type="checkbox"/> Office	<input type="checkbox"/> Religious Institution	
<input type="checkbox"/> Restaurant	<input type="checkbox"/> Retail	<input type="checkbox"/> School	<input type="checkbox"/> Other (please specify)	
ENERGY EFFICIENCY ENHANCEMENTS TO BE INVESTIGATED: (Describe)				

☐ All energy efficiency enhancements below to be investigated and integrated

ENVELOPE:

- ☐ Materials
- ☐ Cool Roof
- ☐ Insulation Levels
- ☐ Glazing Options
- ☐ Other

LIGHTING:

- ☐ Daylighting Options
- ☐ Occupancy Sensors
- ☐ High Efficiency Sources
- ☐ Skylights
- ☐ Other

HVAC:

- ☐ Central Plant Options
- ☐ Evaporative Cooling Variable
- ☐ Speed Drives
- ☐ High Efficiency Equip.
- ☐ Variable Refrigerant Flow
- ☐ Chilled Beams
- ☐ Under floor Air Distribution
- ☐ Thermal Energy Storage
- ☐ Natural Ventilation
- ☐ Demand Control Ventilation
- ☐ Duct leakage testing credit
- ☐ Other

OTHER:

- ☐ Refrigeration
- ☐ Process Loads
- ☐ Demand Response
- ☐ Commissioning
- ☐ Measurement & Verification
- ☐ Zero Net Energy (ZNE)

PROJECT SITE ENERGY:

- ☐ Will this project purchase electric energy from SDG&E
- ☐ Will this project purchase natural gas energy from SDG&E
- ☐ Will this project be associated to a campus account
- ☐ Will this project be associated to an individual account
- ☐ Will this project include new self-generation elements
- ☐ Are there future plans to install self-generation elements
- ☐ Photovoltaic System (PV)
- ☐ Cogeneration (Cogen)
- ☐ Combined Heat & Power (CHP)
- ☐ Fuel Cell
- ☐ Other

ENERGY EFFICIENCY GOALS: PROJECT TRACK:

- ☐ 10% > title 24
- ☐ 20% > Title 24
- ☐ 30% > Title 24
- ☐ Net Zero Energy
- ☐ Unknown
- ☐ Design Build w/ Contractor
- ☐ Design Build w/ Design Team
- ☐ Design Build / Bid
- ☐ Unknown

Occupancy Type:

- ☐ Owner Occupied
- ☐ Tenant
- ☐ Spec Building

PAYBACK METHOD:

- ☐ Simple Payback
- ☐ Return on Investment

INTEREST IN PARTICIPATION

I would like to participate in San Diego Gas and Electric's Savings By Design program. I understand that the Incentive is funded by utility customers through the Public Purpose Programs surcharge. I am interested in improving the energy efficiency of my project using design assistance and the financial incentives available. I acknowledge that if ordering, purchasing and/or installing of the agreed-upon energy efficient equipment is initiated prior to Utility's execution of the Agreement, the Utility or the CPUC Energy Division may disqualify the project, thus the risk is entirely the Owner's. I agree to provide the required documentation as requested. I am willing to consider efficiency recommendations which may improve the performance of my project significantly beyond 2016 Title 24 (or other baseline) requirements. I understand that participation is voluntary and that I am under no obligation to modify the design or construction of my building based on resulting recommendations. I also understand that I will receive financial incentives only if I complete an agreement, my eligibility is established by SDG&E, the performance of my building meets the requirements, and the energy efficiency strategies are installed and verified.

Applicant (Customer/Building Owner) Name (please print)	Title
Signature	Date



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CUSTOMER CONTACT INFORMATION

SDG&E Customer Name

Mailing Address

City

State

Zip

Customer Contact Name

Title

Contact Telephone

Contact Fax Number

Email

PAYEE INFORMATION

Tax Identification Type (select ONLY one) ☐ Federal Tax ID ☐ Employer ID Number (EIN) ☐ Social Security Number

Tax Identification Number:

Tax Status (select ONLY one) ☐ Corporation ☐ Non-Corporation ☐ Individual ☐ Exempt

Payee

Telephone Number

Fax Number

Mailing Address

City

State

Zip

Contact Name

Title

Email

DESIGN TEAM INFORMATION

Architectural Firm

Address, City, State, Zip

Contact Name

Contact Telephone

Email

Mechanical Engineering Firm

Address, City, State, Zip

Contact Name

Contact Telephone

Email

Electrical Engineering Firm

Address, City, State, Zip

Contact Name

Contact Telephone

Email

Title 24 Consultant

Address, City, State, Zip

Contact Name

Contact Telephone

Email

Other (please specify)

Address, City, State, Zip

Contact Name

Contact Telephone

Email

Other (please specify)

Address, City, State, Zip

Contact Name

Contact Telephone

Email

NOTES

FOR SDG&E USE ONLY: Enrollment No. _____ Account No. _____