

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

In the Matter of the Application of San Diego Gas &
Electric Company (U 902 E) for Adoption of its Smart
Grid Deployment Plan

Application 11-06-_____
(Filed June 6, 2011)

**SMART GRID DEPLOYMENT PLAN APPLICATION OF
SAN DIEGO GAS & ELECTRIC COMPANY (U 902 E)**

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**I.
INTRODUCTION**

Pursuant to Decision (“D.”) 10-06-047^{1/} and in accordance with the California Public Utilities Commission (“Commission”) Rules of Practice and Procedure and Senate Bill (SB) 17 (Padilla),^{2/} Chapter 327, Statutes of 2009, San Diego Gas & Electric Company (“SDG&E”) hereby files this application (“Application”) to submit its Smart Grid Deployment Plan (“SGDP”) to the Commission.

**II.
BACKGROUND AND GENERAL DESCRIPTION**

A. Background

In 2007, the federal government passed the Energy Independence and Security Act of 2007 (H.R. 6, 110th Congress, “EISA” or “Act), authorizing two programs aimed at modernizing the nation’s electric grid through the application of Smart Grid technologies: the Smart Grid Investment Grant Program;^{3/} and the Smart Grid Demonstration Program.^{4/} In 2009, the federal

^{1/} D.10-06-047, “*Decision Adopting Requirements for Smart Grid Deployment Plans Pursuant to Senate Bill 17 (Padilla), Chapter 327, Statutes of 2009*” (issued June 28, 2010). Available at: http://docs.cpuc.ca.gov/PUBLISHED/FINAL_DECISION/119902.htm.

^{2/} The bill was sponsored by Senator Alex Padilla (D-Pacoima).

^{3/} EISA, Title XIII, § 1306 as amended by American Recovery and Reinvestment Act of 2009 (“ARRA”).

^{4/} EISA, Title XIII, § 1304 as amended by ARRA.

government passed the American Recovery and Reinvestment Act of 2009 (ARRA), appropriating \$4.5 billion to fund projects qualifying for the two Smart Grid Programs “to modernize the electric grid.”^{5/} ARRA also amended several EISA provisions pertaining to the Smart Grid.^{6/}

By the time of Barack Obama’s inauguration in January 2009, the goal of an 80 percent emissions reduction by 2050 quickly became the basis for landmark carbon policy as America stepped out of the shadows to take a world leadership role on climate change. America’s present carbon policy has started to fundamentally change the country’s relationship with energy, and in the process it will also reshape the geopolitical energy map. The missing link to enable these changes is the evolution from an antiquated electricity system to a smart grid. The century-old power grid system design increasingly struggles to meet the demands of the modern-day electricity market. The added scale of vehicle electrification and the advanced metering functions it requires, such as dynamic pricing, cannot be addressed by the legacy infrastructure alone. Nor can the influx of renewable energy from state and national renewable portfolio standards be accommodated. A contemporary smart grid infrastructure is being pioneered as a reinvestment strategy that will be more flexible, while accommodating distributed energy sources such as rooftop photovoltaic panels, plug-in hybrid vehicles and backup generators. The smart grid will allow grid managers to shift power provided in one place to power needed in another place, while effectively managing demand and capacity.

This Commission has already recognized that incorporating new communication and information technologies into the electric grid can reduce greenhouse gas emissions, increase energy efficiency and demand response, expand the use of renewable energy, and improve

^{5/} The American Recovery and Reinvestment Act of 2009, Pub. L. 111-5 (H.R. 1), 123 Stat. 115 at Division A, Title IV, Sec. 408 redesignated PURPA § 111(d)(16) as § 111(d)(18).

^{6/} *Id.* at Division A, Title IV.

reliability, all important state energy goals pursuant to the “Loading Order.”^{7/} The overall purpose of federal Smart Grid planning and investment programs is to accelerate the modernization of the nation’s electric transmission and distribution systems and promote investments in smart grid technologies, tools, and techniques which increase flexibility, functionality, interoperability, cyber-security, situational awareness, and operational efficiency. The ARRA also provides funds to states in order to strengthen and expand government energy assurance planning for new energy portfolios and Smart Grid applications and to build in-house state and local government energy assurance expertise. The federal purpose focuses on building regional energy assurance capability to help states to better coordinate and communicate with one another on energy security, reliability, and emergency response issues. These ARRA Smart Grid Investment Programs create a unique opportunity for California to expand and accelerate its activities to modernize the state’s electric infrastructure, using some federal dollars.

A key piece of smart grid infrastructure is smart or advanced technology which could take on grid balancing functions, while minimizing distribution losses, allowing each electrical corporation to manage the electric grid more efficiently, reliably and securely while reducing greenhouse gas emissions. Smart grid technology also empowers consumers with real-time information so they can better conserve energy and save money.

On October 11, 2009, SB 17 was signed into law by former California Governor Arnold Schwarzenegger.^{8/} The bill states that it is the policy of California to “modernize the state’s electrical transmission and distribution system to maintain safe, reliable, efficient, and secure electrical service, with infrastructure that can meet future growth in demand.” The bill advances

^{7/}The “Loading Order” is a concept developed in the 2003 Energy Action Plan adopted by the Commission and the California Energy Commission (CEC) and sets an order for the use of energy resources that consists of (1) energy efficiency, (2) demand response, (3) renewable energy, and, if necessary, (4) clean traditional power generation.

^{8/} Chapter 327, Statutes of 2009.

California's clean energy policies by improving reliability and efficiency in power distribution through the deployment of smart grid technology. SB 17 establishes deployment of smart grid technology as the policy of the state. It calls on the California Public Utilities Commission, by July 1, 2010, and in consultation with the State Energy Resources Conservation and Development Commission (Energy Commission), the Independent System Operator (ISO), and other key stakeholders, to determine the requirements for a smart grid deployment plan consistent with the policies set forth in the bill and federal law. The bill also requires investor-owned utilities, by July 1, 2011, to develop smart grid deployment plans.

This Commission initiated Order Instituting Rulemaking ("Rulemaking") 08-12-009 to consider setting policies, standards and protocols to guide the development of a smart grid system and authorizing certain expenditures pertaining to the Smart Grid. On June 28, 2010, the Commission further issued D.10-06-047, dated June 24, 2010, in Rulemaking 08-12-009, which ordered that "Pacific Gas and Electric Company, Southern California Edison Company and SDG&E each shall file an application no later than July 1, 2011 submitting its Smart Grid Deployment Plan, consistent with Senate Bill 17 (Padilla), Chapter 327, Statutes of 2009, and the requirements in this decision."^{9/}

B. General Description

Pursuant to SB 17, D.10-06-047 requires that IOUs follow a common outline in preparing their Smart Grid Deployment Plans.^{10/} The outline consists of eight topics as follows:

1. Smart Grid Vision Statement;
2. Deployment Baseline;
3. Smart Grid Strategy;

^{9/} D.10-06-047, at p. 138, Order 1.

^{10/} This description provides a general outline of the topics included in the SGDP. A more detailed summary of the SGDP topic areas is provided in Attachment A of this Application.

4. Grid Security and Cyber Security Strategy;
5. Smart Grid Roadmap;
6. Cost Estimates;
7. Benefits Estimates; and
8. Metrics.

In addition, the decision sets requirements for each of these sections concerning the topics that the SGDPs must address, the information that the deployment plans must provide, and how the deployment plans must link each section and topic back to the policies set forth in SB 17 and in relevant federal law.

III. SUMMARY OF APPLICATION AND REQUEST

The deployment plan presented in this Application arose from D.10-06-047, dated June 24, 2010, adopting certain requirements for Smart Grid Deployment Plans, which orders, among other things, that SDG&E shall file an Application to submit its deployment plan addressing how the grid can achieve the policies contained in SB 17. These policies include: Be self-healing and resilient; Empower consumers to actively participate in the operations of the grid; Resist attack; Provide higher quality of power and avoid outages; Accommodate all generation and energy storage options; Enable electricity markets to flourish; Run the grid more efficiently; Enable penetration of intermittent power generation sources; Create a platform for deployment of a wide range of energy technologies and management services; Enable and support the sale of demand response, energy efficiency, distributed generation, and storage into wholesale energy markets as a resource, on equal footing with traditional generation resources; and Significantly reduce the total environmental footprint of the current electric generation and delivery system in

California.^{11/} The utility's Application submitting its deployment plan must be filed with the CPUC no later than July 1, 2011.

As described in more detail in Attachment A to this Application, the SGDP represented in this Application is fully consistent with and responsive to the requirements outlined in D.10-06-047 and the policies contained in SB 17. The Commission's directives as well as SDG&E's demonstrated smart grid vision and strategy warrant the Commission's approval of the proposed deployment plan that comprise this Application. The SDG&E SGDP advances the utility's vision for a smart energy future while delivering new value to its customers, meeting its public policy requirements and delivering societal and economic benefits that exceed project costs.

SDG&E views the SGDP as an end-to-end transformation of its electric delivery system that applies advances in technology to deliver a range of new benefits to all stakeholders. The Smart Grid empowers customers, increases renewable generation, integrates Plug-in Electric Vehicles (PEVs) and reduces greenhouse gas (GHG) emissions while maintaining and improving system reliability, operational efficiency and ensuring security while protecting customer privacy. SDG&E anticipates that investments in Smart Grid infrastructure will yield additional benefits as the transformation progresses and its customers, policy makers and the industry are able to leverage lessons learned and achieve the Smart Grid's full potential.

The SDG&E SGDP is not a static document. Consistent with its Smart Grid vision, SDG&E intends to continue engaging with stakeholders in order to align its Smart Grid strategy to their priorities. The utility also plans to update its roadmap as its customers, stakeholders, available technologies, and services evolve; adopt new security strategies as new threats or best practices emerge; and adjust its cost and benefit estimates as its pilot and deployment

^{11/}D.10-06-047, at p. 139, Order 3; *see also* SB 17, Chapter 327, Statutes of 2009.

experiences and new information bring greater certainty to anticipated inputs, timelines and outcomes.

**IV.
RELIEF REQUESTED**

SDG&E respectfully requests that the Commission issue a decision:

1. Finding SDG&E in compliance with SB 17, Chapter 327, Statutes of 2009, and the requirements of D.10-06-047;
2. Accepting this Smart Grid Deployment Plan as a policy guide for future investments;
3. Rendering such other Findings of Fact, Conclusions of Law, and issuing orders consistent with the foregoing request; and
4. Such other relief as is necessary and proper.

**V.
STATUTORY AND PROCEDURAL REQUIREMENTS**

A. Rule 2.1 (a) – (c)

In accordance with Rule 2.1 (a) – (c) of the Commission’s Rules of Practice and Procedure, SDG&E provides the following information.

1. Rule 2.1 (a) - Legal Name

SDG&E is a corporation organized and existing under the laws of the State of California. SDG&E is engaged in the business of providing electric service in a portion of Orange County and electric and gas service in San Diego County. SDG&E’s principal place of business is 8330 Century Park Court, San Diego, California 92123.

2. Rule 2.1 (b) - Correspondence

Correspondence or communications regarding this Application should be addressed to:

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3. Rule 2.1 (c)

a. Proposed Category of Proceeding

In accordance with Rule 7.1, SDG&E requests that this Application be categorized as quasi-legislative. Because this proceeding is intended for adopting SDG&E's SGDP pursuant to SB 17 and D.10-06-047 issued June 28, 2010 in proceeding number R.08-12-009, SDG&E proposes this proceeding be conducted under the rules applicable to the quasi-legislative category unless and until the Commission determines that the rules applicable to one of the other categories, or some hybrid of the rules, are best suited to the proceeding. As the Commission stated in D.10-06-047, "[t]his decision is a result of Governor Arnold Schwarzenegger signing into law Senate Bill (SB) 17 (Padilla),¹² which became effective January 1, 2010. SB 17 directs the Commission "to determine the requirements for a Smart Grid Deployment Plan consistent with the policies set forth in the bill and federal law" by July 1, 2010."¹³ The Commission in D.10-06-047 further

¹² Chapter 327, Statutes of 2009.

¹³ D.10-06-047, at p. 6.

“reject separate review of each utility’s deployment plan,” providing instead that “[w]hile each utility is required to file a separate application submitting its Smart Grid Deployment Plan, we expect to review the plans in a consolidated proceeding.”¹⁴

b. Need for Hearings

SDG&E does not believe that approval of this Application will require hearings. SDG&E has provided ample supporting information, analysis and documentation that provide the Commission with a sufficient record upon which to grant the relief requested on an *ex parte* basis. SDG&E, nevertheless, sets forth below a schedule that includes hearings, in the event hearings are deemed to be necessary.

c. Issues to be Considered

The issues to be considered are described in this Application and the accompanying exhibits.

d. Proposed Schedule

As noted above, SDG&E does not believe hearings will be necessary, but proposes alternate schedules to address either scenario:

PROPOSED SCHEDULE - NO HEARINGS	
<u>ACTION</u>	<u>DATE</u>
Application filed	June 6, 2011
Responses/Protests	July 6, 2011
Reply to Responses/Protests	July 18, 2011
Prehearing Conference (if necessary)	August 1, 2011

¹⁴ D.10-06-047, at p. 89.

Scoping Memo Issued	August 15, 2011
Intervenor Testimony	September 15, 2011
Rebuttal Testimony	October 17, 2011
Concurrent Opening Briefs	November 15, 2011
Concurrent Reply Briefs	December 15, 2011
Proposed Decision	February 15, 2012
Comments on Proposed Decision	March 6, 2012
Reply Comments on Proposed Decision	March 13, 2012
Commission Decision Adopted	March 16, 2012 (or first meeting scheduled after February 9)

PROPOSED SCHEDULE – HEARINGS REQUIRED

<u>ACTION</u>	<u>DATE</u>
Application filed	June 6, 2011
Responses/Protests	July 6, 2011
Reply to Responses/Protests	July 18, 2011
Prehearing Conference (if necessary)	August 1, 2011
Scoping Memo Issued	August 15, 2011
Intervenor Testimony	September 15, 2011
Rebuttal Testimony	October 17, 2011
Evidentiary Hearings	October 27-28, 2011
Concurrent Opening Briefs	November 23, 2011
Concurrent Reply Briefs	December 27, 2011
Proposed Decision	February 27, 2012

Comments on Proposed Decision	March 16, 2012
Reply Comments on Proposed Decision	March 21, 2012
Commission Decision Adopted	March 27, 2012 (or first meeting scheduled after February 9)

B. Rule 2.2 – Articles of Incorporation

A copy of SDG&E’s Restated Articles of Incorporation as last amended, presently in effect and certified by the California Secretary of State, was filed with the Commission on August 31, 2009 in connection with SDG&E's Application No. 09-08-019, and is incorporated herein by reference.

**VI.
SERVICE**

This is a new application. No service list has been established. Accordingly, SDG&E will serve this Application and related exhibits on parties to the service list for R.08-12-009 (Order Instituting Rulemaking to Consider Smart Grid Technologies Pursuant to Federal Legislation and on the Commission’s own Motion to Actively Guide Policy in California’s Development of a Smart Grid System), R.10-05-006 (Order Instituting Rulemaking to Integrate and Refine Procurement Policies and Consider Long-Term Procurement Plans), and A.10-12-005 (General Rate Case Application of SDG&E). Hard copies will be sent by overnight mail to the Assigned Commissioner and Assigned Administrative Law Judge (“ALJ”) in R.08-12-009 and Chief ALJ Karen Clopton.

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**VII.
CONCLUSION**

WHEREFORE, SDG&E requests that the Commission grant SDG&E's Application as described herein.

Respectfully submitted this 6th day of June 2011.

By: /s/ Allen K. Trial _____
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By: /s/ Lee Schavrien _____
Lee Schavrien
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SAN DIEGO GAS & ELECTRIC COMPANY

OFFICER VERIFICATION

I, Lee Schavrien, declare the following:

I am an officer of San Diego Gas & Electric Company and am authorized to make this verification on its behalf. I am informed and believe that the matters stated in the foregoing **SMART GRID DEPLOYMENT PLAN APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E)** are true to my own knowledge, except as to matters which are therein stated on information and belief, and as to those matters, I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 6th day of June 2011, at San Diego, California.

Lee Schavrien
San Diego Gas & Electric Company
Senior Vice President – Financial, Regulatory and Legislative Affairs

ATTACHMENT A

SDG&E Smart Grid Deployment Plan: 2011-2020

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of the foregoing **SMART GRID DEPLOYMENT PLAN APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 E)** on all parties identified in Docket No. R.08-12-009, R.10-05-006 and A.10-12-005 by U.S. mail and electronic mail, and by Federal Express to the assigned Commissioner and Administrative Law Judge in R.08-12-009, and to Chief Administrative Law Judge Karen Clopton.

Executed this 6th day of June 2011, at San Diego, California.

/s/ Jenny Norrin _____
Jenny Norin



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