**A.14-11-003 and A.14-11-004 Sempra Utilities’ 2016 TY GRC**

**TURN Data Request**

**Data Request Number:** TURN-SDG&E-7 (Information Technology)

**Date Sent:** April 3, 2015

**Response Due:** April 17, 2015

Please provide an electronic response to the following questions. A hard copy response is unnecessary. The response should be provided on a CD sent by mail or as attachments sent by e-mail to the following:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Bob Finkelstein  The Utility Reform Network  785 Market Street, Suite 1400  San Francisco, CA 94103  [bfinkelstein@turn.org](mailto:bfinkelstein@turn.org) | Garrick Jones  JBS Energy, Inc.  311 D Street  Sacramento, CA 95605  [garrick@jbsenergy.com](mailto:garrick@jbsenergy.com) |  |

For each question, please provide the name of each person who materially contributed to the preparation of the response. If different, please also identify the Sempra Utilities witness who would be prepared to respond to cross-examination questions regarding the response.

For any questions requesting numerical recorded data, please provide all responses in working Excel spreadsheet format if so available, with cells and formulae functioning.

For any question requesting documents, please interpret the term broadly to include any and all hard copy or electronic documents or records in Sempra Utilities’ possession.

1. Regarding ‘ORA Request 4\_B Summary SDGE.xlsx’:
2. Please identify with specificity (i.e., volume and page number of testimony and workpapers) each location within the 2012 GRC showing where SDG&E identified and justified its forecasts for *Smart Meter Proj-Systems Devel’* (Item 048430) and *PT13013 Smart Meter Operation* (Item 00833R).
3. In the 2012 GRC, did SDG&E include the forecasted amounts for these two Smart Meter programs in the IT business unit section for purposes of forecasting IT expenditures? If not, please explain why it did not include it under IT in the 2012 GRC, but appears now to record the historical costs within the IT business unit, and briefly explain the justification for the change.
4. Did SDG&E record any portion of the 2009-2013 costs included in the ‘ORA Request 4\_B Summary SDG&E.xlsx’ spreadsheet for *Smart Meter Proj-Systems Devel’* (Item 048430) and *PT13013 Smart Meter Operation* (Item 00833R) in the Advanced Metering Infrastructure Balancing Account (AMIBA), which the company established through Advice Letter 1897-E/1693-G on May 14, 2007 (according to Ex. SDG&E-12 (p. PCP-4) in A.10-12-005)?
   1. If so, please identify the categories and amounts of costs recorded in the AMIBA in each year, provide evidence that SDG&E recorded these costs to the AMIBA and not to any GRC accounts, and explain why the costs are now included in the ‘ORA Request 4\_B Summary SDGE.xlsx’ spreadsheet.
   2. If not, please provide a detailed explanation of why SDG&E did not do so.