



San Diego Gas & Electric Company  
San Diego, California

Revised Cal. P.U.C. Sheet No. 62080-E

Canceling Revised Cal. P.U.C. Sheet No. 37302-E

**SAMPLE FORMS**

Sheet 1

Form 142-05303

NOTICE BY AGGREGATOR TO ADD OR DELETE CUSTOMERS

(04/2024)

(See Attached Form)

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Advice Ltr. No. 4390-E-A

Decision No. D.23-12-005

Issued by  
**Dan Skopec**  
Senior Vice President  
Regulatory Affairs

Submitted Apr 16, 2024

Effective Apr 22, 2024

Resolution No. \_\_\_\_\_



## Notice To Add or Delete Customers by Aggregator

**Purpose:** This form has been designed specifically for Aggregators. This form is intended to officially notify San Diego Gas & Electric Company® (SDG&E®) of your intent to add or delete SDG&E customers from your Capacity Bidding Program (CBP) portfolio. This form should be filled out, signed and dated prior to submission.

For any questions on how to use this form please send an email to [DRP@sdge.com](mailto:DRP@sdge.com) or call 1-866-377-4735

**Submission Instructions:** Email SDG&E's Capacity Bidding Program team via email at [DRP@sdge.com](mailto:DRP@sdge.com) or by phone at (1-866-377-4735) to receive a secure link for submitting the form.

**Terms and Conditions:** By signing this form, the undersigned Aggregator and Customer hereby notify SDG&E and understand that the Aggregator has the authority to act on behalf of the Customer at all times for the accounts shown below in connection with the Capacity Bidding Program and agree to the applicable terms and conditions of SDG&E's Schedule CBP and the Aggregator Agreement.

Aggregator understands that the Customer, in its sole discretion, may terminate this designation by providing written notice to SDG&E. The termination will be effective at the end of the current calendar month in which the written notice is received by SDG&E.

Customer must fill out the Prohibited Resources Attestation attached to this form and attest to whether they have a Prohibited Resource, and if they do, whether or not they intend to use the resource to reduce load during a Demand Response event.

If the Customer is using this form to self-aggregate its own accounts or remove an account from self-aggregation, Customer shall be considered both Customer and Aggregator for the purposes of this form, and by executing below as "Aggregator", grants SDG&E the authority to act on its own behalf as both Customer and Aggregator and as described herein.

Any additions will be effective as indicated on this notice. However, any deletions will be effective at the end of the current calendar month in which this notice is received.



## Notice To: Add or Delete Customer Accounts by Aggregator

### **Prohibited Resources Attestation**

Customers enrolling in Schedule CBP are required to attest to whether or not they have a Prohibited Resource, and if they do, whether or not they intend to use the resource to reduce load during a Demand Response (DR) event.

The following list of distributed energy technologies are prohibited in providing load reduction during DR events: Technologies using diesel, natural gas, gasoline, propane, or liquefied petroleum gas, in Combined Heat and Power (CHP) or non-CHP configuration (“Prohibited Resources”). The following resources are exempt from the prohibition: pressure reduction turbines, waste-heat-to-power bottoming cycle CHP, as well as storage and storage coupled with renewable generation that meets the relevant greenhouse gas emissions standards adopted for the Self Generation Incentive Program.

If a customer attests to having a Prohibited Resource and plans to use it for safety, health, or operational reasons to reduce load during a Demand Response event, then the customer’s aggregator will be responsible for collecting, storing and providing the Default Adjustment Value (DAV) based on the nameplate capacity of the resource. If the customer has multiple prohibited resources for the same service agreement, then the DAV will be the sum of the nameplate capacity values from all prohibited resources on the same site that are used to reduce load during a Demand Response event. Customers participating in Schedule CBP will be allowed to update attestations at any time. Updates are contingent upon customers providing documentation that confirms the operational change and that verification administrator or SDG&E can verify and approve.

New or existing customers in Schedule CBP who do not complete the attestation and return it to SDG&E will not be eligible to participate in program until they do so. A customer that is found in violation of the prohibited resources requirements will be removed from the program by their aggregator if they are enrolled via a third party, and certain violations may cause the customer to be ineligible for all demand response programs subject to the prohibited resource requirement in Decision 16-09-056.

Customer compliance may be subject to verification by a Verification Administrator (which may be either SDG&E or a third party) or the Commission.

Customers must attest by selecting one Attestation Election for each to one of the following: select one of the following options and agree to the Terms and Conditions to be able to enroll into the Capacity Bidding Program.

- A. I do not have a Prohibited Resource on-site.
- B. I do have a Prohibited Resource on-site and I will not use the resource to reduce load during any Demand Response Event.
- C. I do have a Prohibited Resource on-site and I may have to run the resource(s) during Demand Response events for safety reasons, health reasons, or operational reasons. My Prohibited Resource(s) has (have) a total nameplate capacity (in kW) as set forth in the table below for such resource(s). I understand that this value will be used as the Default Adjustment Value (DAV) to adjust the Demand Response incentives / charge for my account.

Service Account Number	Service Address and City	Electric Meter Number	Attestation Election (A/B/C)*
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW
			<input type="radio"/> A or B <input type="radio"/> C _____ kW

\* If "C" is elected, please indicate the nameplate capacity in kW. If additional pages are needed, please create a second add/delete form.

Customer Name:		
Printed Name:		Title:
Signature:		
Date:		