



A  Sempra Energy utility<sup>SM</sup>

*Please note: Items in grey on pages 6 through 8 and 11 through 14 are excluded under bridge funding.*

## HOW TO APPLY

1. Read the Terms and Conditions found in the Application Package. **Funding is limited. Applications will be accepted on a first-come, first-served basis all measures require a reservation. Please call San Diego Gas & Electric at 1-800-644-6133 or visit our Web site at [www.sdge.com/multifamily](http://www.sdge.com/multifamily) to make sure rebate applications are still being accepted and funds are still available for the products you are installing before submitting your application. This program shall at all times be subject to change or termination without prior notice.**
2. Purchase and install the energy efficiency products yourself or contract for the installation of the qualified product(s). All products must meet the specifications listed in the application.
3. All products require a reservation before a rebate application can be submitted. Refer to the "How to Reserve" Section to place a reservation.
4. **All qualified products must be purchased and installed between June 1, 2009 and December 31, 2009. However, please be aware these purchases and installation periods will end earlier if funds are depleted.**
5. Only after the products are completely installed, submit the Application and applicable Rebate Forms and a copy of approved reservation form that was faxed to you. Mail the completed forms along with copies of your paid itemized sales receipt(s), paid contractor invoice, or your paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), square footage printed on proof of purchase document and any other required documentation to:
  - San Diego Gas and Electric
  - MF Rebate Program
  - P.O. Box 29016
  - San Diego, CA 92112-9016
6. **This Program will end on December 31, 2009 or earlier if all allocated funds are depleted before that date. All Applications and Rebate Forms must be postmarked by January 15, 2010 to be considered eligible for a rebate.**
7. SDG&E may conduct an inspection to verify the energy efficiency product(s) eligibility and installation prior to payment of rebate.
8. Make and retain a copy of all submitted documents including: completed Application Form, completed Rebate Forms, and proof of payment, (i.e. paid itemized sales receipt(s), paid contractor invoice, or paid HIC) prior to submitting for a rebate.
9. A rebate check for qualified product(s) is generally mailed 6 to 8 weeks after SDG&E receives and approves a completed Application including all required documentation unless application is selected for verification, which may require additional time. Incomplete or incorrect applications cannot be processed and the customer will be notified. Resubmitted applications received will be processed on a first-come, first-served basis until funds are depleted.
10. You will not receive energy efficiency rebates for the same product, or for the replacement of a product installed within the last 3 years, from more than one California Investor Owned Utility participating in this program or other third party programs offering rebates, financing and other incentives, funded with California Public Utilities Commission (CPUC) Public Goods Charge funds.

## Energy Efficiency

# R.E.B.A.T.E.S

*for Homes, Businesses  
and Multi-Family Dwellings*

### 2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM

Cash rebates are available for the installation of qualified energy efficiency products in apartment dwelling units and in the common areas of apartment and condominium complexes, and common areas of mobile home parks. Property owners (and property managers, as authorized agents for property owners) of existing residential multi-family complexes with 2 or more dwelling units may qualify.

*Product offerings and rebate amounts are subject to change during the program term.*



## HOW TO RESERVE

Property Owners or their Managers as authorized agent for Property Owner are required to reserve funding for all product rebates.

Reservations are valid for 30 calendar days from the date SDG&E provided you with a faxed confirmation of your reservation request. Separate reservations are required for each service address, however, more than one product may be reserved for each address.

### Steps to Reserve Rebate Funds

1. A reservation is required for all the products.
2. **Please contact SDG&E at 1-800-644-6133 to see if reservations are still available for your product rebate.**
3. Complete and sign the 2009 Multi-Family Energy Efficiency Product Rebate Reservation Form, and applicable Product Rebate Form and email to [MultiFamProgram@semprautilities.com](mailto:MultiFamProgram@semprautilities.com). Or mail to:  
San Diego Gas & Electric  
MF Rebate Program  
P.O. Box 29016  
San Diego, CA 92112-9016
4. Your reservation is valid for 30 calendar days beginning on the date a reservation confirmation is faxed to you by SDG&E. The reserved product(s) must be purchased, installed, and the completed original Application package must be received by SDG&E, no later than close of business on the 30th calendar day following the date the reservation confirmation was faxed to you.
5. Failure to submit a complete Application package by the 30th calendar day will result in forfeiture of the reservation. A new reservation will be required.
6. Some product(s) move faster than others. To verify that your product(s) is available for a rebate, please contact SDG&E at 1-800-644-6133.
7. SDG&E reserves the right to modify or reject any reservation request that in SDG&E sole judgment, contravenes the policies, procedures, or purposes of the Multi-Family Rebate Program.



A Sempra Energy utility

2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM RESERVATION FORM

CUSTOMER OF RECORD (FULL NAME)

SITE ADDRESS

CITY STATE ZIP CODE

NUMBER OF APARTMENTS IN COMPLEX: LIST REBATE PRODUCT(S): QUANTITY:

Table with 3 columns: Apartment Size, # of Apartments, and Quantity. Rows include Studio/Bachelor, 1 Bedroom, 2 Bedroom, 3 Bedroom, 4 Bedroom, and 5 or more Bedroom.

NUMBER OF APARTMENTS THAT WILL RECEIVE PRODUCT: SDG&E ACCOUNT NUMBER:

GAS SERVICE ID # ELECTRIC SERVICE ID #

SITE CONTACT (FULL NAME): SITE CONTACT TELEPHONE NUMBER: ( )

RESERVATION REQUESTED BY (NAME): FAX NUMBER: ( )

PRODUCT INSTALLER EMAIL ADDRESS:

CONTRACTOR NAME: (IF INSTALLATION BY CONTRACTOR) CONTRACTOR TELEPHONE NUMBER: ( )

REBATE CHECK PAYEE: TAX ID (TO WHOM REBATE WILL BE PAID):

I understand and acknowledge that I am hereby requesting a rebate reservation from SDG&E for the products listed above, which are to be installed at the Site Address. This reservation will be in effect for 30 days commencing from the date I receive written notice from SDG&E confirming the reservation quantities, which may be different than the quantity I requested above. Rebate reservations are subject to program Terms and Conditions, set forth in the Multi-Family Energy Efficiency Rebate Application Package, and do not guarantee future payment under the program. SDG&E reserves the right to modify or reject any reservation request that, in SDG&E's sole judgement, contravenes the policies, procedures or purposes of the Multi-Family Rebate Program.

Signature of Property Owner or Property Manager, as authorized Agent for Property Owner Date (Month / Day / Year)

- 1. Carefully review the Multi-Family Energy Efficiency Rebate Program application package for product and program participation eligibility requirements, including the terms and conditions.
2. Complete this Rebate Reservation form (attach a second sheet if necessary), including signature.
3. Fill out Products Rebate Forms.
4. If multi-family project has multiple addresses please provide addresses on a separate sheet along with your faxed reservation form.
5. Email both the Rebate Reservation and Products Rebate Forms to MultiFamProgram@semprautilities.com.
6. This Rebate Reservation form, with confirmation information completed below, will be faxed to the fax number you provided above as your reservation confirmation.
7. Reservation is not valid until SDG&E confirms the reservation and faxes the confirmation back to you and is only in effect for 30 calendar days. Failure to submit a complete application package by the 30th calendar day will result in forfeiture of the reservation and a new reservation will be required.

UTILITY USE ONLY
This reservation has been: [ ] approved [ ] rejected
Confirmation # Rep
Date of Request (Mo/ Day /Year) Date Confirmation Faxed (Mo/ Day /Year) Faxed by
RESERVATIONS
This approved reservation will expire on: (Month / Day / Year)



PROPERTY OWNER/PROPERTY MANAGER INFORMATION

Apartment Complex Association (HOA) Mobile Home Park (MHP)

Name of apartment complex /HOA/MHP as it appears on the utility bill

CHECK ONE:

Property Owner Property Manager, as Authorized agent for Property Owner

/ / / /

Product Purchase Date (Month/Day/Year) Product Installation Date (Month/Day/Year)

Property Owner/Manager Name (FULL NAME)

( )

Property Owner/Manager Telephone

E-mail address (optional)

Site Address Where Item(s) Were Installed Apt # or Space

City State CA Zip

ACCOUNT INFORMATION

SDG&E Account #

Gas Service ID #

Electric Service ID #

Rate Schedule (see utility bill)

The energy efficiency products were:

Self-Installed

Contractor Installed:

CSLB#

Installed by Property Management

Firm:

CONTACT INFORMATION

Site Contact Name (FULL NAME)

( )

( )

Site Contact Daytime Telephone

Alternate Number

MAKE REBATE CHECK PAYABLE TO:

Tax Status: Corporation Non-Corporation Exempt (i.e. Tax Exempt, Non-Profit)

Federal Tax ID or SSN

Payee (print)

Mailing Address Apt # or Space

City State Zip

Property Owner/Property Manager, as Authorized agent for Property Owner: Your signature is required if the rebate check is to be made payable to another individual or entity. [NOTE: only the property owner or manager, or the entity that installed the product(s) at the site address named above, may receive the rebate payment] Please sign below.

X:

Authorized by: (Signature of Property Owner/Property Manager, as Authorized agent for Property Owner) Date (Month/Day/Year)

# TERMS AND CONDITIONS

Check one:

- I am the Property Owner  
 I am the Property Manager, as Authorized Agent for Property Owner

- I understand that a) Applications are accepted on a first-come, first-served basis while funding is available or until discontinued by the California Public Utilities Commission (CPUC) and must be postmarked on or before January 15, 2010 to be considered eligible for a rebate and b) qualified products must be purchased and installed between June 1, 2009 and December 31, 2009. I understand that these purchase and install periods will end earlier if funds are depleted and this program shall at all times be subject to change or termination without prior notice.**
- I am a Property Owner/Property Manager, as authorized agent for Property Owner, of a residential multi-family dwelling, occupied by customers with an active meter(s) served by SDG&E. I understand that I am only eligible to receive rebates for products that correspond directly to the type service (e.g., natural gas or electric distribution) for which my residential multi-family dwelling currently receives service from SDG&E. Multi-family dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with 2 or more units. The dwelling units must be fully constructed and occupied and each must have its own kitchen and bathroom. **New construction does not qualify.**
- I certify that the qualified energy efficiency products were purchased and completely installed between June 1, 2009 and December 31, 2009. These products are for use in my residential multi-family dwelling or common area.
- I have submitted the required documents establishing proof-of-purchase for the products applied for in this Application which are paid itemized sales receipt(s), paid contractor invoice, or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), square footage and any other required documentation. I understand that the apartment and common area products location form must account for all product quantities, by address, that match the invoices/receipt quantities submitted for rebate.
- I certify that all energy efficiency products were purchased new and I understand that used, rebuilt, resale, rented or leased, won as prizes, provided by insurance companies, or new parts installed in existing products do not qualify.
- I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
- I understand that under certain circumstances incentives may be taxable and, if greater than \$600, may be reported to the IRS unless I am exempt from reporting. SDG&E may report my rebate payment to me on IRS Form 1099 unless I have checked corporation or exempt from reporting tax status. I understand that I should consult my tax advisor concerning the taxability of rebates. SDG&E is not responsible for any taxes that may be imposed as a result of my receipt of this rebate.
- I understand rebates cannot exceed my purchase price of the energy efficiency product, nor include tax or installation related costs.
- I understand the qualified product(s) may be self-installed, installed by a contractor, manufacturer, or an appliance dealer. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
- I understand and agree that the choice of the energy efficiency product(s), selection of contractor, manufacturer, or dealer, purchase of materials, work performed, and the payment thereof, are my sole responsibilities. I waive any and all claims against SDG&E, its parent company, its directors, officers, employees and authorized agents, and will indemnify SDG&E for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this Application. **I ALSO UNDERSTAND THAT SDG&E MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED,**

## **INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTY OF MERCHANTABILITY FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCT(S) REGARDING MANUFACTURERS, DEALERS, MATERIALS, AND WORKMANSHIP.**

Without limiting the generality of the foregoing, none of such parties shall be liable for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

- I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
- I agree that SDG&E has no liability whatsoever concerning the quality, safety or installation of the energy efficiency product, including their fitness, workmanship, or any other matter.**
- I agree to allow SDG&E representative and/or California Public Utilities Commission (CPUC) representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product. I understand this inspection is for the purpose of determining that the installed product meets all program(s) requirements.
- I understand SDG&E is not responsible for items lost or destroyed in transit.**
- I understand that I cannot receive energy efficiency rebates for the same product, or for the replacement of a product installed within the last 3 years, from more than one California Investor Owned Utility participating in this program or other third party programs offering rebates, financing and other incentives funded with CPUC Public Goods Charge funds.
- Property Owner/Property Manager, as Authorized agent for Property Owner: Your signature is required if the rebate check is to be made payable to another individual or entity. [NOTE: only the property owner or manager, or the entity that installed the product(s) at the site address named above, may receive the rebate payment]

I HAVE READ, UNDERSTAND AND AGREE TO THE ABOVE TERMS & CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEETS AND HAVE BEEN COMPLETELY INSTALLED.

X:

\_\_\_\_\_  
Signature of Property Owner/Property Manager, as Authorized Agent for Property Owner

\_\_\_\_\_  
Date (Month / Day / Year)

**Funding is limited. Please call to make sure rebate applications are still being accepted. Applications accepted on a first-come, first-served basis. Products must be purchased and installed between June 1, 2009 and December 31, 2009, however, please be aware these purchase and install periods will end earlier if funds are depleted. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by San Diego Gas & Electric, under the auspices of the California Public Utilities Commission.**



**2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM  
APARTMENT AND COMMON AREA PRODUCT FORM**



*Read the product specifications before purchasing.*

| <b>PRODUCT</b>   |                             |                            | <b>QUANTITY<br/>PURCHASED FOR<br/>APARTMENT<br/>A</b> | <b>QUANTITY<br/>PURCHASED FOR<br/>COMMON AREA<br/>B</b> | <b>REBATE<br/>PER<br/>UNIT<br/>C</b> | <b>REBATE<br/>TOTAL<br/>AMOUNT<br/>(A+B) X C</b> |
|--|-----------------------------|----------------------------|---|---|--------------------------------------|--|
| <b>A. ENERGY STAR® LABELED SCREW-IN COMPACT FLUORESCENT LIGHT BULBS (CFLS)</b> |                             |                            |   |   |                                      |  |
| 05-13 watts  |                             |                            |   |   | \$4.00/each                          |  |
| 14-20 watts  |                             |                            |   |   | \$5.00/each                          |  |
| 21-30 watts  |                             |                            |   |   | \$6.50/each                          |  |
| <b>CFL Installation Quantities</b>   |                             |                            |   |   |                                      |  |
| Apartment Size   | Interior CFL Installs       | Exterior CFL (Porch/Patio) |   |   |                                      |  |
| Up to 1 Bedroom  | up to 8                     | up to 2                    |   |   |                                      |  |
| 2 bedroom  | up to 10                    | up to 2                    |   |   |                                      |  |
| 3 bedroom  | up to 12                    | up to 2                    |   |   |                                      |  |
| 4 bedroom  | up to 15                    | up to 2                    |   |   |                                      |  |
| 5 or more bedroom  | up to 18                    | up to 2                    |   |   |                                      |  |
| <b>B. ENERGY STAR SCREW-IN COMPACT FLUORESCENT REFLECTOR BULBS</b>             |                             |                            |   |   | \$8.00/each                          |  |
| R30 13-23 Watts  |                             |                            |   |   |                                      |  |
| R40 13-23 Watts  |                             |                            |   |   | \$10.00/each                         |  |
| <b>C. ENERGY STAR LABELED CEILING FANS WITH ENERGY STAR CFLS</b>               |                             |                            |   |   | \$20.00/each                         |  |
| <b>D. ENERGY STAR LABELED INTERIOR HARDWIRED FLUORESCENT FIXTURES</b>          |                             |                            |   |   | \$50.00/fixture                      |  |
| ≥22 Watts  |                             |                            |   |   |                                      |  |
| <b>Interior Hardwired Fixture Installation Quantities</b>                      |                             |                            |   |   |                                      |  |
| Apartment Size   | Interior Hardwired Fixtures |                            |   |   |                                      |  |
| Studio/Bachelor  | up to 3                     |                            |   |   |                                      |  |
| 1 Bedroom  | up to 4                     |                            |   |   |                                      |  |
| 2 Bedroom  | up to 5                     |                            |   |   |                                      |  |
| 3 Bedroom  | up to 7                     |                            |   |   |                                      |  |
| 4 Bedroom  | up to 9                     |                            |   |   |                                      |  |
| 5 or more Bedroom  | up to 10                    |                            |   |   |                                      |  |
| <b>E. T-5 OR T-8 LAMPS WITH ELECTRONIC BALLASTS</b>                            |                             |                            |   |   |                                      |  |
| 2 ft., 3 ft., 4 ft., or 8 ft., - 1 lamp Installations                          |                             |                            |   |   | \$32.00                              |  |
| 2 ft., 3 ft., 4 ft., or 8 ft., - 2 lamp Installations                          |                             |                            |   |   | \$34.00                              |  |
| 2 ft., 3 ft., 4 ft., or 8 ft., - 3 lamp Installations                          |                             |                            |   |   | \$38.00                              |  |
| 2 ft., 3 ft., 4 ft., or 8 ft., - 4 lamp Installations                          |                             |                            |   |   | \$45.00                              |  |
| T-12 lamp delamping (Permanently remove 2 ft., 3 ft., 4 ft., or 8 ft., lamp)   |                             |                            |   |   | \$6.00/each                          |  |
| <b>F. ENERGY STAR QUALIFIED CLOTHES WASHERS</b>                                |                             |                            |   |   |                                      |  |
| Tier II  |                             |                            |   |   | \$75.00/unit                         |  |
| <b>G. ENERGY STAR QUALIFIED DISHWASHERS</b>                                    |                             |                            |   |   | \$40.00/each                         |  |
| <b>H. ATTIC AND/OR WALL INSULATION</b>   |                             |                            |   |   | \$0.15/sq. ft.                       |  |
| <b>I. LOW-FLOW SHOWERHEADS</b>   |                             |                            |   |   | \$5.00/each                          |  |
| <b>J. FAUCET AERATORS</b>  |                             |                            |   |   | \$1.25/each                          |  |
| <b>K. EFFICIENT ELECTRIC STORAGE WATER HEATERS</b>                             |                             |                            |   |   | \$30.00/each                         |  |
| <b>L. ENERGY STAR LABELED EXTERIOR HARDWIRED FLUORESCENT LIGHTS</b>            |                             |                            |   |   |                                      |  |
| 13 - 27 Watts  |                             |                            |   |   | \$30.00/fixture                      |  |
| <b>M. ENERGY STAR HIGH EFFICIENCY EXIT SIGNS</b>                               |                             |                            |   |   | \$35.00/each                         |  |
| <b>N. OCCUPANCY SENSORS</b> Wall, ceiling, or plug type                        |                             |                            |   |   | \$10.00/each                         |  |
| <b>O. PHOTOCELLS</b>   |                             |                            |   |   | \$10.00/each                         |  |
| <b>P. ENERGY STAR QUALIFIED COIN OPERATED CLOTHES WASHERS</b>                  |                             |                            |   |   |                                      |  |
| Located in common area laundry   |                             |                            |   |   | \$150.00/each                        |  |
| <b>COMPLETE THE APARTMENT AND/OR COMMON AREA PRODUCTS LOCATION FORM</b>        |                             |                            |   |   | <b>Rebate \$ =</b>                   |  |

A SDG&E representative may conduct an on-site verification of the product(s) purchased and installed, prior to paying any rebate.



**2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM  
MECHANICAL PRODUCTS FORM**

A Sempra Energy utility™

*Read the product specifications before purchasing.*

| <b>MECHANICAL PRODUCTS</b>   | <b>QUANTITY<br/>PURCHASED FOR<br/>APARTMENT<br/>A</b> | <b>QUANTITY<br/>PURCHASED FOR<br/>COMMON AREA<br/>B</b> | <b>REBATE<br/>PER<br/>UNIT<br/>C</b> | <b>REBATE<br/>TOTAL<br/>AMOUNT<br/>(A+B) X C</b> |
|--|---|---|--------------------------------------|--|
| <b>Q. ENERGY-EFFICIENT PACKAGE TERMINAL AIR<br/>CONDITIONERS AND HEAT PUMPS</b><br>Energy efficiency must exceed Title 20 by at least 20%. |   |   | \$100.00/each                        |  |
| <b>R. ENERGY STAR CENTRAL NATURAL<br/>GAS FURNACES - 90% AFUE</b>  |   |   | \$200.00/each                        |  |
| <b>S. NATURAL GAS STORAGE WATER HEATERS</b><br>Must have Energy Factor (EF) ≥ .62  |   |   | \$30.00/each                         |  |
| <b>T. ENERGY STAR QUALIFIED ROOM<br/>AIR CONDITIONERS</b>  |   |   | \$50.00/each                         |  |
| <b>U. CENTRAL SYSTEM NATURAL GAS WATER HEATERS</b>   |   |   | \$500.00/each                        |  |
| <b>V. CENTRAL SYSTEM NATURAL GAS BOILERS</b>   |   |   | \$1500.00/each                       |  |
| <b>W. NATURAL GAS WATER HEATER AND/OR<br/>BOILER CONTROLLERS</b><br>Serving a multi-family dwelling of less than 40 units                  |   |   | \$750.00/each                        |  |
| Digital display graphing model serving a multi-family<br>dwelling of 40 units or greater.  |   |   | \$1500.00/each                       |  |
| Non-digital display graphing model serving a<br>multi-family dwelling of 40 units or greater.  |   |   | \$750.00/each                        |  |
| <b>COMPLETE THE APARTMENT AND/OR<br/>COMMON AREA PRODUCTS LOCATION<br/>FORM</b>  |   |   | Rebate \$ =                          |  |



**2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM  
HIGH EFFICIENCY HEATING AND COOLING PRODUCTS**



*Read the product specifications before contracting with your C-20 contractor.*

| <b>EQUIPMENT</b> | <b>REQUIRED EFFICIENCY</b> | <b>TXV REQUIRED</b> | <b>EQUIPMENT TYPE</b> | <b>REBATE PER UNIT</b> | <b>QUANTITY CLAIMED</b> |
|------------------|----------------------------|---------------------|-----------------------|------------------------|-------------------------|
|------------------|----------------------------|---------------------|-----------------------|------------------------|-------------------------|

**X. HIGH EFFICIENCY CENTRAL AIR CONDITIONERS\***

|  |                       |                       |     |     |       |  |
|--|-----------------------|-----------------------|-----|-----|-------|--|
| <b>Split System</b><br>ARI** # _____<br>Date Purchased _____<br>Date Installed _____   | ENERGY STAR QUALIFIED |                       | YES | A/C | \$225 |  |
|  | Tier 2                | SEER 14.0<br>EER 12.0 | YES | A/C | \$425 |  |
| <b>Package System</b><br>ARI** # _____<br>Date Purchased _____<br>Date Installed _____ | ENERGY STAR QUALIFIED |                       | YES | A/C | \$275 |  |
|  | Tier 2                | SEER 14.0<br>EER 12.0 | YES | A/C | \$425 |  |

**Y. ENERGY-EFFICIENT CENTRAL HEAT PUMPS**

|  |                       |                                   |     |     |       |  |
|--|-----------------------|-----------------------------------|-----|-----|-------|--|
| <b>Split System</b><br>ARI** # _____<br>Date Purchased _____<br>Date Installed _____   | ENERGY STAR QUALIFIED |                                   | YES | H/P | \$300 |  |
|  | Tier 2                | SEER 14.0<br>EER 12.0<br>HPSF 8.5 | YES | H/P | \$500 |  |
| <b>Package System</b><br>ARI** # _____<br>Date Purchased _____<br>Date Installed _____ | ENERGY STAR QUALIFIED |                                   | YES | H/P | \$300 |  |
|  | Tier 2                | SEER 13.0<br>EER 11.0<br>HPSF 7.9 | YES | A/C | \$500 |  |

**COMPLETE THE APARTMENT AND/OR COMMON AREA PRODUCTS LOCATION FORM**

**Rebate \$ =**

**CLIMATE ZONE REQUIREMENTS:** Rebates are available in California Energy Commission (CEC) Climate Zones 2, 4, 11, 12, and 13 only. \*\* **ARI:** Air-Conditioning and Refrigerator Institute.





# 2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM APARTMENT AND COMMON AREA PRODUCTS SPECIFICATIONS

The following products have special requirements. All products must be new. Check with your state/county/city governments, property owners and/or homeowners' association for requirements (if any) regarding local conditions, restrictions, codes, ordinances, rules, and regulations. Verify the installation meets manufacturer's specifications. Materials must meet or exceed all applicable local, state and federal standards.

**OBTAIN LISTS OF ENERGY STAR LABELED PRODUCTS ON THE INTERNET AT [WWW.ENERGYSTAR.GOV/PRODUCTS](http://WWW.ENERGYSTAR.GOV/PRODUCTS) OR VISIT YOUR LOCAL RETAILER OR CONTACT YOUR CONTRACTOR TO DETERMINE ELIGIBILITY REQUIREMENTS.**

## A. ENERGY STAR LABELED SCREW-IN COMPACT FLUORESCENT LIGHT BULBS

Rebate applies only if an incandescent lamp is being replaced. The lamp/ballast combination must have an efficacy  $\geq 40$  LPW. CFLs may be installed in any incandescent fixture including cord and plug connected devices. Closets and storage spaces do not qualify for rebate. ***Make and model number must be included with a copy of your receipt.***

### CFL Installation Quantities

| Apartment Size    | Interior CFL Installs | Exterior CFL (Porch/Patio) |
|-------------------|-----------------------|----------------------------|
| Up to 1 Bedroom   | up to 8               | up to 2                    |
| 2 Bedroom         | up to 10              | up to 2                    |
| 3 bedroom         | up to 12              | up to 2                    |
| 4 bedroom         | up to 15              | up to 2                    |
| 5 or more bedroom | up to 18              | up to 2                    |

## B. ENERGY STAR SCREW-IN COMPACT FLUORESCENT REFLECTOR BULBS

Replace incandescent floodlights, recessed down lights, and/or track lighting bulbs. Rebate applies only if an incandescent bulb is being replaced. ***Make and model number of the ENERGY STAR listed CFL Reflector bulb must be included with a copy of your receipt.***

## C. ENERGY STAR LABELED CEILING FANS WITH ENERGY STAR CFLS

Rebate applies only if an incandescent bulb is being replaced.

***Make and model number must be included with a copy of your receipt.***

## D. ENERGY STAR LABELED INTERIOR HARDWIRED FLUORESCENT FIXTURES

Must replace an existing hardwired incandescent fixture that is rated  $\geq 100$  watts. ENERGY STAR® CFL must be included in fixture, and is not eligible for additional rebate. Closets and storage spaces do not qualify for rebate. ***Make and model number must be included with a copy of your receipt.***

### Interior Hardwired Fixture Installation Quantities

| Apartment Size    | Interior Hardwired Fixtures |
|-------------------|-----------------------------|
| Studio/Bachelor   | up to 3                     |
| 1 Bedroom         | up to 4                     |
| 2 Bedroom         | up to 5                     |
| 3 Bedroom         | up to 7                     |
| 4 Bedroom         | up to 9                     |
| 5 or more Bedroom | up to 10                    |

## E. T8 OR T5 LINEAR FLUORESCENT LAMPS WITH ELECTRONIC BALLASTS

This rebate applies to existing T12 lamps and magnetic ballasts that are either **delamped** or **replaced** by T8 or T5 lamps with electronic ballasts (qualifications described below).

**Delamping** is the permanent removal of existing T12 lamps/ballasts and unused lamp holders from existing fixtures without replacing the lamps. The purpose is to reduce the number of lamps used by each fixture. To receive delamping rebate, delamping must be performed in conjunction with T8 or T5 retrofit. Customers must remove not more than half of the existing lamps/ballasts (along with lamp holders) from each fixture. The total number of lamps claimed for delamping may not be more than the number of replacement T8 or T5 lamps installed. Customers are responsible for deciding whether delamping will maintain adequate light levels.

**Replacement** lamps must meet the following CRI and Rated Lamp Life standards.

| Lamp Type & Size      | Ballast Type                                  | CRI       | Minimum Rated Lamp Life<br>(3 hours / start) |
|-----------------------|---|-----------|--|
| T8 – 2-ft, 3-ft, 4-ft | Programmed Start/<br>Programmed Rapid-start   | $\geq 80$ | 24,000 hours                                 |
| T8 – all sizes        | Instant Start                                 | $\geq 80$ | 18,000 hours                                 |
| T5 – all sizes        | Programmed Start or<br>Programmed Rapid-start | $\geq 82$ | 20,000 hours                                 |

T5 lamps in low-bay installations (under 15 feet) must provide indirect lighting only.

# 2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM APARTMENT AND COMMON AREA PRODUCTS SPECIFICATIONS (Continued)

**Linear Fluorescent Electronic Ballasts:** High frequency ( $\geq 20\text{kHz}$ ), UL-listed ballasts that (1) are warranted against mechanical or electrical defects for five years, and, (2) have a PF  $\geq 0.90$ . Dimming ballasts are not eligible for rebate. At full light output, ballasts for 4-foot and 8-foot lamps must have THD  $\leq 20\%$ , while ballasts for 2-foot and 3-foot lamps must have THD  $\leq 32\%$ . Programmed Start/Programmed Rapid-Start ballasts must be used for T5 lamps. Submit the manufacturer's ballast specification sheet with your rebate form.

## F. ENERGY STAR QUALIFIED CLOTHES WASHERS

Tier I qualifying clothes washers must have a Model Energy Factor (ME) of 1.60 to 1.79 and a Water Factor (WF) of 8.5 or lower. Limited to one per individual residence (no common areas). Tier II qualifying clothes washers must have a Model Energy Factor (ME) of 1.80 or greater and a Water Factor (WF) of 5.5 or lower. Limited to one per individual residence (no common areas). **Must be installed with water heating source using natural gas or electricity distributed by SDG&E. Make and model number must be included with a copy of your receipt.**

## G. ENERGY STAR QUALIFIED DISHWASHERS

Limited to one per individual residence (no common areas). Energy Factor  $\geq 0.62$ . Must be installed with water heating source using natural gas or electricity distributed by SDG&E.

## H. ATTIC AND/OR WALL INSULATION

Attic insulation is eligible for an incentive only if 1) the pre-retrofit insulation level is R-11 or less and 2) there is at least 24" clearance between top of ceiling joist and bottom of ridge board. In addition, the final insulation level must be at least R-30 unless a higher level is specified by local jurisdiction. Attic insulation is feasible only when the attic crawl space is adequate. At the highest peak, clearance between the bottom of the roof rafters and the top of the ceiling joists must be at least 24". Garages and other non-living areas do not qualify unless they are conditioned. If purchasing insulation, remember that your rebate is based on the amount of insulation actually installed. Wall insulation is eligible for an incentive as long as existing walls are uninsulated and are between conditioned living area and unconditioned area. The installed insulation must achieve a minimum of R-13.

## I. & J. LOW-FLOW SHOWERHEADS & FAUCET AERATORS

Low flow showerheads and faucet aerators must have a flow rate of 2.0 gallons per minute (GPM) or less and must replace an existing showerhead or aerator that has a flow rate greater than 2.5 GPM.

**Make and model number must be included with a copy of your receipt.**

## K. EFFICIENT ELECTRIC STORAGE WATER HEATERS

Energy efficiency electric storage water heaters must have an Energy Factor (EF) of 0.93 or greater. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to electric storage water heaters that are 30 gallons or greater and installed within a multi-family dwelling unit. Instantaneous and tankless water heaters do not qualify.

## L. ENERGY STAR LABELED EXTERIOR HARDWIRED FLUORESCENT FIXTURES

Must replace an existing incandescent fixture that is rated  $\geq 60$  watts in common area (e.g. walkways, carport/garage, porch lights) **Make and model number must be included with a copy of your receipt.**

## M. ENERGY STAR HIGH EFFICIENCY EXIT SIGNS

Must replace or retrofit an incandescent exit sign. Electroluminescent exit signs are eligible under this category. Non-electrified (e.g., tritium) and remote exit signs are not eligible. All new exit signs must be UL- or ETL-listed, have a minimum lifetime of 10 years, and have an input wattage  $\leq 5$  watts. Conversion must meet local fire codes. Make and model number must be included with a copy of your receipt.

## N. OCCUPANCY SENSORS

Only passive infrared and/or ultrasonic detectors are eligible. Wallbox and wall- or ceiling-mounted sensors must be hardwired and control interior lighting fixtures. Wallbox lighting occupancy sensors, defined as self-contained (no exterior switchpack or relay) units designed to replace a standard wall switch, must not control more than 500 watts. Wall- or ceiling-mounted fixtures must not control more than 1,000 watts. **Make and model number must be included with a copy of your receipt.**

## O. PHOTOCELLS

Photoelectric cells that switch or dim lighting loads in response to available daylight qualify. Photocells may be built into the fixture or stand-alone.

## P. ENERGY STAR QUALIFIED COIN OPERATED CLOTHES WASHERS

Must be installed with water heating source using natural gas or electricity distributed by SDG&E. These clothes washers must be located in common area laundry room for use by all multi-family dwellers.

Qualifying clothes washers must have a Model Energy Factor (ME) of 1.60 to 1.79 and a Water Factor (WF) of 8.5 or lower. Limited to one per individual residence. Qualifying models must also have a volume of 3.5 cubic feet or lower.

**2009 MULTI-FAMILY ENERGY EFFICIENCY  
REBATE PROGRAM MECHANICAL PRODUCTS AND HIGH  
EFFICIENCY HEATING AND COOLING SPECIFICATIONS**

All products must be new. Check with your state/county/city governments, property owners and/or homeowners' association for requirements (if any), regarding local conditions, restrictions, codes, ordinances, rules, and regulations. Verify the installation meets manufacturer's specifications. Materials must meet or exceed all applicable local, state and federal standards. A C-20 contractor of the customer's choice must install these products unless otherwise directed by local code requirements.

**OBTAIN LISTS OF ENERGY STAR LABELED PRODUCTS ON THE INTERNET AT [www.energystar.gov/products](http://www.energystar.gov/products) OR VISIT YOUR LOCAL RETAILER OR CONTACT YOUR CONTRACTOR.**

**Q. ENERGY-EFFICIENT PACKAGE TERMINAL AIR CONDITIONERS (PTAC) AND HEAT PUMPS**

Eligible package terminal air conditioners and heat pumps are through-the-wall or through-the-window air conditioner units, are 2 tons (24,000 BTU/hr) or less, and must exceed Title 20 by at least 20%. To calculate the minimum energy efficiency ratio eligible for rebate, multiply the energy efficiency ratio in California Title 20 Standards by 1.2. PTAC must be *listed by the Air-Conditioning and Refrigeration Institute (ARI) [www.ari.org/cert](http://www.ari.org/cert). Make and model number must be included with a copy of your receipt.*

**R. ENERGY STAR 90% CENTRAL NATURAL GAS FURNACE**

No climate zone restrictions. The central natural gas furnace must have a 90% Annual Fuel Utilization Efficiency (AFUE) or greater. Your C-20 contractor will be able to assist you in choosing the qualified equipment. ***Make and model number must be included with a copy of your receipt.***

**S. NATURAL GAS STORAGE WATER HEATERS**

High efficiency gas water heaters must have an Energy Factor (EF) of 0.62 or greater. The water heater must be 30 gallons or greater. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. Instantaneous and 'tankless' water heaters do not qualify for rebate. ***Make and model number must be included with a copy of your receipt.***

**T. ENERGY STAR QUALIFIED ROOM AIR CONDITIONER**

Limited to one per individual dwelling unit. ***Make and model number must be included with a copy of your receipt.***

**U. CENTRAL SYSTEM NATURAL GAS WATER HEATERS**

Must be 80 gallons or greater, must have a minimum thermal efficiency of 82%, and must provide hot water to building complex of 5 or more units. Instantaneous and 'tankless' water heaters do not qualify for rebate. ***Make and model number must be included with a copy of your receipt.***

**V. CENTRAL SYSTEM NATURAL GAS BOILERS**

Boiler must not be used for industrial end-use. Boiler must replace existing gas equipment. Boiler for pool or spa does not qualify. Boiler <300 Mbtuh installed at sites serving multi-family dwelling of more than 20 units will not qualify for a rebate. ***Make and model number must be included with a copy of your receipt.***

| Option                                  | Description Specification       |
|---|---------------------------------|
| Boilers with an Input Rating <300 Mbtuh | Must have a minimum AFUE of 82% |
| Boilers with an Input Rating ≥300 Mbtuh | Must have a minimum TE of 84%   |

## 2009 MULTI-FAMILY ENERGY EFFICIENCY REBATE PROGRAM MECHANICAL PRODUCTS AND HIGH EFFICIENCY HEATING AND COOLING SPECIFICATIONS

### W. NATURAL GAS WATER HEATER AND/OR BOILER CONTROLLERS

Rebate applies to new installations on existing gas fired domestic hot water common systems serving multi-family dwellings units. Controllers may be non-digital graph model (serving a multi-family building of 40 units or greater), or a digital graph model (serving a multi-family building of less than 40 units) and must be able to log the daily demand pattern of domestic hot water use and provide the ability to lower temperatures during low use periods; data logging capability for at least 7 days; a by-pass capability to allow service of boiler. **Make and model number must be included with a copy of your receipt.**

| Option | Description   |
|--------|---|
| 1      | Non-digital graph model serving a multi-family dwelling of 40 units or greater OR         |
| 2      | Digital graph model serving a multi-family dwelling of 40 units or less.                  |
| 3      | Non-digital display graphing model serving a multi-family dwelling of 40 units or greater |

### X. HIGH EFFICIENCY CENTRAL AIR CONDITIONERS

**CLIMATE ZONE REQUIREMENTS:** Rebates are available in California Energy Commission (CEC) Climate Zones 2, 4, 11, 12, and 13 only. To qualify for a rebate all air conditioners must be listed by the **Air Conditioning and Refrigeration Institute (ARI) [www.ari.org/cert](http://www.ari.org/cert)**. Make sure to obtain the ARI reference number for the equipment installed by your contractor and enter it where indicated on the Rebate form. Both the condenser and the evaporative coil must be "new" and replaced at the time of installation. Both the **Seasonal Energy Efficiency Ratio (SEER)** and **Energy Efficiency Ratio (EER)** must meet the specs for the appropriate tier level on the front of this form. All units must be equipped with a **Thermal Expansion Valve (TXV)** can be installed at the factory or by a contractor. There are two types of air conditioners, a split system and a packaged unit. The condenser and coil are separate units in a split system air conditioner. On split systems air conditioners, required TXV can be installed by the factory or by the contractor and should be itemized on the HIC or invoice receipt. The package unit has the condenser and evaporative coil in one unit. The package unit has the furnace, A/C condenser and A/C evaporative coil assembled together in a single application. Additionally, package system air-conditioners must have a factory installed TXV. SEER and EER can generally be found on the specification sheet provided by the manufacturer. **Make and model number must be included with a copy of your receipt.**

### Y. ENERGY-EFFICIENT CENTRAL HEAT PUMPS

**Make sure to obtain the Air Conditioning and Refrigeration Institute (ARI) Reference number for the equipment installed by your contractor and enter it where indicated on the Rebate Form.** To qualify for a rebate, all central heat pumps must be listed by the ARI Both the condenser and the evaporative coil must be "new" and replaced at the time of installation. Both the **Seasonal Energy Efficiency Ratio (SEER)** and **Energy Efficiency Ratio (EER)** must meet the specifications for the appropriate tier level. The **Thermostatic Expansion Valve (TXV)** can be installed at the factory or by a contractor. There are two types of central heat pumps – split system and packaged unit. The condenser and coil are separate in a split system central heat pump, but for rebate purposes, are considered one unit. The package unit has the condenser and evaporative coil in one unit. SEER and EER can generally be found on the specification sheet provided by the manufacturer. Heat pumps are a little different in that they are generally used in all electric homes and they provide both cooling and heating. In addition to SEER and EER ratings, the heat pump has a **Heating Season Performance Factor (HSPF)**, which indicates the efficiency of the heating side of the heat pump. Additionally, package system air-conditioners must have a factory installed TXV. SEER and EER can generally be found on the specification sheet provided by the manufacturer. **Make and model number must be included with a copy of your receipt.**

### DEFINITIONS:

Annual Fuel Utilization Efficiency (AFUE) - The ratio of annual output energy to annual input energy, which includes any non-heating-season pilot input loss and, for gas or oil fired furnaces or boilers, does not include electric energy. Thermal Efficiency (TE) - Is defined as (100 times useful energy output divided by input energy).

### CONTRACTOR INFORMATION:

You may wish to confirm your contractor's C-20 license status at the Contractors State License Board (CSLB) by calling the CSLB at 1-800-321-CSLB. To confirm your contractor's C-20 license status at the CSLB web site, go to [www.cslb.ca.gov](http://www.cslb.ca.gov) 1. Click on **license status check** icon. 2. Type in **six-digit license number** for verification. 3. Confirm **active status** of license under license status. Confirm contractor holds a **C-20** license under Classification heading.



## RESOURCES AND INFORMATION

### California Investor Owned Utilities (IOU's)

San Diego Gas and Electric

[www.sdge.com](http://www.sdge.com)

1 (800) 644-6133

Southern California Edison Company

[www.sce.com](http://www.sce.com)

1 (800) 736-4777

Pacific Gas and Electric Company

[www.pge.com](http://www.pge.com)

1 (800) 411-7343

For energy-efficiency information including programs and services, please visit your utility's web site or call the toll-free number.

## ENERGY RELATED RESOURCES

### ENERGY STAR®

- Find products that carry the ENERGY STAR label
- Find places that carry ENERGY STAR products
- How to improve your home
- Cut your energy costs

[www.energystar.gov](http://www.energystar.gov)

ENERGY STAR Hotline:

1 (888) STAR-YES      1 (888) 782-7937

### Flex Your Power

- Energy-saving tips
- Financial incentives
- California's energy challenge
- Consumer Energy Center

[www.flexyourpower.com](http://www.flexyourpower.com)

Energy Efficiency and Title 24 Building & Appliance Efficiency Standards Hotline:

1 (800) 772-3300

### California Energy Commission

- Appliance Information
- Find out about other Energy Efficiency Programs

[www.energy.ca.gov/efficiency/appliances](http://www.energy.ca.gov/efficiency/appliances)

1 (800) 772-3300

### Contractors State License Board

- License status check
- Check by License Number
- Check by Contractor Business Name
- Check by Personnel Name
- Consumer information
- State law requires that a licensed contractor providing home improvement services greater than \$500 provide customer with a Home Improvement Contract (HIC). For more information about the HIC contract, contact the CSLB

[www.cslb.ca.gov](http://www.cslb.ca.gov)

1 (800) 321-CSLB

1 (800) 321-2752

### Better Business Bureau

Please consult your phone directory for the phone number and location of your local BBB

[www.bbb.org](http://www.bbb.org)



*Serving you today.  
Planning for tomorrow.™*